Thank you for joining us today!

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What is new in ILLiad 8.4?

- Release notes in ILLiad 8.4 Documentation
  - www.atlas-sys.com
- Windows XP is no longer supported
  - It may work, it may not
  - Windows Vista, Windows 7, Windows 8
- Article Exchange
  - More tightly integrated with ILLiad
  - Requires additional configuration
- Overdues
  - Includes grid layout for all overdues
  - Includes Reminder notices
ILLiad

Article Exchange

- Must have an SSL Certificate on your web server
  - Hosted sites should have one installed
- Must request a WSKey and Secret from OCLC
  - See video in Release Notes – ILLiad Publicly Available...
- Must make changes in the Customization Manager
  - System/Integration/WebPlatformConfig
  - System/Web Platform/ILLiadWebPlatformConfig
  - System/OCLC/OCLCWebService2APIKey
  - System/OCLC/OCLCWebService2APISecret
  - System/Article Exchange/ArticleExchangeLendingEMailSystemIDs
  - See videos in Release Notes – ILLiad Publicly Available...

Article Exchange and Lending

- Can send article at start of process if electronic
- Can send article when pulled from stacks
  - Update Stacks Search Results
  - Either way, Mark Found Scan Now
    - Can Import Document
    - Can Scan
- If request is an OCLC request, borrower will get an alert
- If request is not an OCLC request, borrower will get an e-mail
  - Email is in the Customization Manager
- See videos in Release Notes

Article Exchange and Borrowing

- System/Article Exchange/ArticleExchangeTrusted
  - Always means no intervention by staff
- If request is an OCLC request and there is an alert
  - Will be processed automatically according to your ArticleExchangeTrusted setting
- If request is not an OCLC request and you get an e-mail
  - Check In From Lending Library
  - Paste in Article Exchange URL and Password
  - Click on Check In
  - Will be processed according to your ArticleExchangeTrusted setting
- See video in Release Notes
• Overdues
  – Emails are sent by the System Manager
  • Template names have changed
  • System/General/BorrowingOverdueNoticesActive,
    LendingOverdueNoticesActive
    – Once for each level at time specified in
      System/General/OverdueNoticesRuntime
  – Three levels plus a Reminder
    • Lending/Overdues, Borrowing/Overdues
    • Customization Manager key names have changed
    • Some keys have been removed
  – A single grid for Overdues in Client
    • Grouped by Print and Email
    – See Documentation for more details

• Addons
  – An addon is a feature that extends the use of the
    client or the system as a whole
    • Adds functionality
    • Allows for increased automation
    • Helps streamline workflow processes
    • Better, faster, stronger
  – Addons are written in Lua script and stored on the
    local client machine
  – Addon code can be modified as situations or
    systems change

• Where do I get addons from?
  – ILLiad comes with a number of addons preloaded
    • Amazon Search for Loans and Price Importer
    • Google Search for Loans and Articles
    • Google Scholar Search for Articles
    • WorldCat Local Search
    • Atlas Training
  – Additional addons can be found in the Addons
    Directory
    • Documentation, ILLiad 8.3, The ILLiad Addons Space
    • Some are written by Atlas, most by ILLiad users
  – You can also write your own addons
ILLiad

• Need more help?
  – Support
  – Documentation
  – Video Training Library
  – Customized Training
    • ILLiad Tune-Up
  – Concierge Service

Questions?

Thank You